POLYSPIN EXPORTS LIMITED (100% EOU)

PELPACK

1, Railway Feeder Road
Cholapuram South 626 139
(Via) Rajapalayam, Tamilnadu, INDIA
Registered Office : 351, P.A.C.R. Salai,
Rajapalayam - 626 117.

Tel : 91 4563 284000 / 503 / 504
e-mail : fibc@polyspin.in
CIN : L51909TN1985PLC011683

August 13, 2026

M/s. BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 539354

Dear Sir / Madam,

Sub: Outcome of Board Meeting - Submission of Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2026 & Limited Review Reports of the Auditors thereon.

Pursuant to Regulation 33(3)(a) and (b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we hereby enclose the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2026, as approved by the Board of Directors at their meeting held today i.e. August 13, 2026

We also enclose a copy of the Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026, being published in newspapers in compliance of Regulation 47(1) of LODR.

Further, pursuant to Regulation 33(2)(c) of LODR, we also enclose copies of the Limited Review Reports given by the Auditors on the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2026.

The Board Meeting commenced at 10.30 A.M. and concluded at 11.25 A.M.

Thanking you,

Yours faithfully,

For Polyspin Exports Limited,

EMARAJAN A

Digitally signed by EMARAJAN A
Date: 2026.08.13 11:36:19 +05'30'

A. Emarajan
Company Secretary and Compliance Officer

Encl.: As above

POLYSPIN EXPORTS LIMITED

CIN : L51909TN1985PLC011683

Regd. Office : No.351, P.A.C.R. Salai, Rajapalayam - 626 117.

E-mail : fibc@polyspin.in Website : www.polyspin.org

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2026

(Rs. in Lakhs)

Sl.No.	Particulars	Quarter ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
1.	**Income**				
a.	Revenue from Operations	**5313.55**	5,572.99	5,736.20	22,575.52
b.	Other Income	**137.91**	133.56	82.73	387.76
	Total Income from Operations (Net)	**5,451.46**	5,706.55	5,818.93	22,963.28
2.	**Expenses**				
a.	Cost of Materials Consumed	**3,646.91**	2,318.71	4,430.13	12,252.68
b.	Changes in Inventories of Finished goods, Work-in-process and Stock-in-Trade	**(813.35)**	1132.56	(1,367.25)	388.06
c.	Employee Benefits Expenses	**946.00**	946.88	1036.59	4,139.59
d.	Finance Costs	**135.49**	121.46	147.40	571.38
e.	Depreciation and Amortisation Expenses	**114.80**	110.39	117.99	459.67
f.	Power and Fuel	**209.83**	174.30	203.91	768.83
g.	Other Expenses	**1,096.52**	833.85	1092.03	3,892.08
	Total Expenses	**5,336.20**	5,638.15	5,660.80	22,472.29
3.	Profit / (Loss) for the period before Tax (1-2)	**115.26**	68.40	158.13	490.99
4.	Tax Expense				
	- Current Tax	**17.30**	9.69	40.92	80.81
	- Deferred Tax	**10.96**	8.36	3.06	20.14
	Total Tax Expenses	**28.26**	18.05	43.98	100.95
5.	Net Profit / (Loss) for the period after Tax (3-4)	**87.00**	50.35	114.15	390.04
6.	Other Comprehensive Income (net of tax)	***18.88**	(21.23)	12.85	(5.42)
7.	Total Comprehensive Income after tax for the period (5+6)	**105.88**	29.12	126.99	384.62
8.	Paid-up equity Share Capital (Face value of Rs. 5/- each)	**500.00**	500.00	500.00	500.00
9.	Other Equity	–	–	–	5,442.46
10.	Networth	–	–	–	5,942.46
11.	Basic & Diluted Earning per share of Rs. 5/- each (in Rs.) (Not Annualized)	**0.87**	0.50	1.14	3.90

* Includes Mark to Market profit on Export Forward Contracts amounting to Rs.14.08 Lakhs which has been recognized in accordance with IND AS 109 on cash flow hedge Accounting.

POLYSPIN EXPORTS LIMITED * RAJAPALAYAM *

POLYSPIN EXPORTS LIMITED

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Segment Reporting:-

Since the company had discontinued the operations of Textile Division and the Assets were completely disposed off during the second quarter of Financial year 24-25, reporting on the performance of the segment is not required as per IND AS108. The figures reported are entirely pertaining to the continuing operations of FIBC.

Notes

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 13, 2026. The Statutory Auditors have carried out a Limited Review on the above financial results for the Quarter ended 30th June, 2026.

2. The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting pratices and policies to the extent applicable.

3. i) Code on Wages, Industrial Relations Code, Code on Social Security, and Occupational Safety, Health and Working Conditions Code which came into force on November 21, 2025 became operational with effect from 1st April 2026.

   ii) The Central Government completed the notification of rules in the official gazette for all four codes, after inviting public comments on draft rules.

   iii) While central rules are finalized, individual states are in the process of finalizing their respective state rules to fully implement the changes.

   iv) The requirement of Basic wages to be at least 50% of total wages for the purpose of statutory dues such as Provident fund, Employees state Insurance scheme, Gratuity will not have any impact on the Company as the Company has been maintaining higher percentage of basic wages for the purpose of afore mentioned statutory dues since the last financial year.

   v) The state of Tamilnadu has not enforced the code by notifying the rules on the minimum floor wage to be paid. A detailed impact study will be made after the relevant notification by the state government, based on which the management will make changes to the employee cost structures as may become necessary. At this juncture, the management is of the opinion that there would not be any material changes to the existing cost structures that may necessitate provisioning for the year under review.

4. No previous period figures were re-grouped / restated during the year.

By Order of the Board of Directors
For POLYSPIN EXPORTS LIMITED,

POLYSPIN EXPORTS LIMITED * RAJAPALAYAM *

Place : Rajapalayam
Date : August 13, 2026

DURGA RAMJI
MANAGING DIRECTOR

Krishnan and Raman
Chartered Accountants

42, Sevalpatti South Street,
RAJAPALAYAM - 626 117.
Phone : 222974, 223473

Date 13th August, 2026

Independent Auditors' Review Report on the Quarterly Unaudited Standalone Financial Results of M/s. Polyspin Exports Limited, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To

The Board of Directors
M/s. Polyspin Exports Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of M/s. Polyspin Exports Limited ("The Company") for the quarter ended 30th June, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of materials misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matter and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

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Krishnan and Raman
Chartered Accountants

42, Sevalpatti South Street,
RAJAPALAYAM - 626 117.
Phone : 222974, 223473

Date 13th August, 2026

5. Attention is drawn to the fact that the figures for the quarter ended 31st March, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For KRISHNAN AND RAMAN
CHARTERED ACCOUNTANTS
Firm Registration No.001515S

V. SRIKRISHAN
PARTNER
Membership No.206115
UDIN:26206115SHDNRV6103

Place: Rajapalayam

KRISHNAN AND RAMAN
FRN: 001515S
RAJAPALAYAM
626 117.
Chartered Accountants

POLYSPIN EXPORTS LIMITED

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2026

(Rs. in Lakhs)

Sl.No.	Particulars	Quarter ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
1.	**Income**				
a.	Revenue from Operations	**5,313.55**	5,572.99	5,736.20	22,575.52
b.	Other Income	**126.56**	133.26	82.73	376.56
	Total Income from Operations (Net)	**5,440.11**	5,706.55	5,818.93	22,952.08
2.	**Expenses**				
a.	Cost of Materials Consumed	**3,646.91**	2,318.71	4,430.13	12,252.68
b.	Changes in Inventories of Finished goods, Work-in-process and Stock-in-Trade	**(813.35)**	1,132.56	(1,367.25)	388.06
c.	Employee Benefits Expenses	**946.00**	946.88	1,036.59	4,139.59
d.	Finance Cost	**135.49**	121.46	147.40	571.38
e.	Depreciation and Amortisation Expenses	**114.80**	110.40	117.99	459.67
f.	Power and Fuel	**209.83**	174.31	203.91	768.84
g.	Other Expenses	**1,096.52**	833.84	1,092.03	3,892.07
	Total Expenses	**5,336.20**	5,638.16	5,660.80	22,472.29
3.	Profit / (Loss) for the period before Tax (1-2)	**103.91**	68.38	158.13	479.79
4.	Tax Expense				
	- Current Tax	**17.30**	9.69	40.92	80.81
	- Deferred Tax	**10.96**	8.36	3.06	20.14
	Total Tax Expenses	**28.26**	18.05	43.98	100.95
5.	Net Profit / (Loss) for the period after Tax (3-4)	**75.65**	50.33	114.15	378.84
6.	Share of Profit of Associates (net of Tax)	**74.60**	(1.43)	25.94	176.78
7.	Total Profit / (Loss) for the period after Tax (5+6)	**150.25**	48.91	140.09	555.62
8.	Other Comprehensive Income (net of tax)	***18.88**	(21.23)	12.85	(5.42)
9.	Total Comprehensive Income after tax for the period (7+8)	**169.13**	27.68	152.94	550.20
10.	Paid-up equity Share Capital (Face value of Rs. 5/- each)	**500.00**	500.00	500.00	500.00
11.	Other Equity	–	–	–	6,461.75
12.	Networth	–	–	–	6,961.75
13.	Basic & Diluted Earning per share of Rs. 5/- each (in Rs.) (Not Annualized)	**1.50**	0.49	1.40	5.56

* Includes Mark to Market profit on Export Forward Contracts amounting to Rs. 14.08 Lakhs which has been recognized in accordance with IND AS 109 on cash flow hedge Accounting.

POLYSPIN EXPORTS LIMITED
RAJAPALAYAM

POLYSPIN EXPORTS LIMITED

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Segment Reporting:-

Since the company had discontinued the operations of Textile Division and the Assets were completely disposed off during the second quarter of Financial year 24-25, reporting on the performance of the segment is not required as per IND AS108. The figures reported are entirely pertaining to the continuing operations of FIBC.

Notes

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on August 13, 2026. The Statutory Auditors have carried out a Limited Review on the above financial results for the Quarter ended 30th June, 2026.

2. The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting pratices and policies to the extent applicable.

3. i) Code on Wages, Industrial Relations Code, Code on Social Security, and Occupational Safety, Health and Working Conditions Code which came into force on November 21, 2025 became operational with effect from 1st April 2026.

   ii) The Central Government completed the notification of rules in the official gazette for all four codes, after inviting public comments on draft rules.

   iii) While central rules are finalized, individual states are in the process of finalizing their respective state rules to fully implement the changes.

   iv) The requirement of Basic wages to be at least 50% of total wages for the purpose of statutory dues such as Provident fund, Employees state Insurance scheme, Gratuity will not have any impact on the Company as the Company has been maintaining higher percentage of basic wages for the purpose of afore mentioned statutory dues since the last financial year.

   v) The state of Tamilnadu has not enforced the code by notifying the rules on the minimum floor wage to be paid. A detailed impact study will be made after the relevant notification by the state government, based on which the management will make changes to the employee cost structures as may become necessary. At this juncture, the management is of the opinion that there would not be any material changes to the existing cost structures that may necessitate provisioning for the year under review.

4. No previous period figures were re-grouped / restated during the year.

By Order of the Board of Directors
For POLYSPIN EXPORTS LIMITED,

POLYSPIN EXPORTS LIMITED * RAJAPALAYAM *

Place : Rajapalayam
Date : August 13, 2026

DURGA RAMJI
MANAGING DIRECTOR

Krishnan and Raman
Chartered Accountants

42, Sevalpatti South Street,
RAJAPALAYAM - 626 117.
Phone : 222974, 223473

Date 13th August, 2026

Independent Auditors' Review Report on the Quarterly Unaudited Consolidated Financial Results of M/s. Polyspin Exports Limited, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To

The Board of Directors
M/s. Polyspin Exports Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s. Polyspin Exports Limited ("The Company") and its share of net profit after tax and total comprehensive income of its associate for the quarter ended 30th June, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of materials misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant maters that that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(80 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of the Associate Company M/s. Lankaspin Private Limited, Sri Lanka.

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Krishnan and Raman
Chartered Accountants

42, Sevalpatti South Street,
RAJAPALAYAM - 626 117.
Phone : 222974, 223473

Date 13th August, 2026

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6, nothing has come to our attention that causes us to believe that the accompanying statements, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the unaudited financial results of one associate included in the consolidated unaudited financial results, whose financial statements reflect the Company's share of net profit after tax of Rs. 74.59 Lakhs and total comprehensive income of Rs. 74.59 Lakhs for the quarter ended 30th June, 2026. These results have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the associate, is based solely on the reports of the management and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter.

7. Attention is drawn to the fact that the figures for the quarter ended 31st March, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

For KRISHNAN AND RAMAN
CHARTERED ACCOUNTANTS
Firm Registration No.001515S

V. SRIKRISHAN
PARTNER
Membership No.206115
UDIN:26206115WPHTGF1844

Place: Rajapalayam

KRISHNAN AND RAMAN
FRN: 001515S
RAJAPALAYAM
626 117.
Chartered Accountants

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EXTRACT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
1	Total Income from Operations (Net)	**5,451.46**	5,706.55	5,818.93	22,963.28
2	Net Profit/(Loss) for the period before Tax	**115.26**	68.40	158.13	490.99
3	Net Profit/(Loss) for the period after Tax	**87.00**	50.35	114.15	390.04
4	Total Comprehensive Income for the period after tax (Comprising Net Profit for the Period after tax and other Comprehensive Income after tax)	**105.88**	29.12	126.99	384.62
5	Equity Share Capital (Face Value of Rs. 5/- each)	**500.00**	500.00	500.00	500.00
6	Reserves (excluding revaluation reserve)	--	--	--	5,442.46
7	Basic & Diluted Earnings per Share of Rs.5/- each (in Rs.) Not Annualized	**0.87**	0.50	1.14	3.90

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
1	Total Income from Continuing Operations (Net)	**5,440.11**	5,706.55	5,818.93	22,952.08
2	Net Profit/(Loss) for the period before Tax	**178.51**	66.95	184.07	656.57
3	Net Profit/(Loss) for the period after Tax	**150.25**	48.91	140.09	555.62
4	Total Comprehensive Income for the period after tax (Comprising Net Profit for the Period after tax and other Comprehensive Income after tax)	**169.13**	27.68	152.94	550.20
5	Equity Share Capital (Face Value of Rs. 5/- each)	**500.00**	500.00	500.00	500.00
6	Reserves (excluding revaluation reserve)	--	--	--	6,461.75
7	Basic & Diluted Earnings per Share of Rs.5/- each (in Rs.) Not Annualized	**1.50**	0.49	1.40	5.56

Note:

The above is an extract of the detailed format of quarter ended financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended financial results are available on the Stock Exchange Website at www.bseindia.com and on the Company's website at www.polyspin.org.

By Order of the Board of Directors,
For POLYSPIN EXPORTS LIMITED

SCAN THE
QR CODE TO VIEW
THE FULL RESULTS

Place : Rajapalayam
Date : August 13, 2026

DURGA RAMJI
MANAGING DIRECTOR

POLYSPIN EXPORTS LIMITED
RAJAPALAYAM